

JANELLE HALL, CPA

PROFESSIONAL CONSULTANT



INDUSTRY EXPERIENCE

- Public accounting
- Financial services, including specialty finance and fintech
- Business and professional services
- Software
- Life sciences
- Telecommunications

FUNCTIONAL EXPERIENCE

- Federal income tax compliance
- State income tax compliance
- Federal and state audits
- Tax provision
- Project management

SYSTEMS EXPERIENCE

- CCH ProSystems fx Tax
- CCH Axxess Tax
- OneSource Income Tax
- OneSource Tax Provision
- Oracle
- SAP
- Salesforce
- Microsoft Office (Excel, Word, PowerPoint, Outlook)

EDUCATION & CERTIFICATIONS

Masters of Accounting, University of North Carolina Chapel Hill

Bachelor of Arts, English, Franklin & Marshall College

Certified Public Accountant, State of North Carolina

EXECUTIVE SUMMARY

Self-motivated tax professional with over 11 years of public accounting experience providing tax compliance and tax consulting services across a variety of industries and entity types, both public and private. Experience in managing project teams, ensuring quality analysis and client deliverables. Strong communication skills, both written and verbal, with a focus on providing relevant information on a timely basis.

RELEVANT EXPERIENCE

- Most recently, supported a Manager's medical leave at an international life science client, where she prepared and reviewed various tax return workpapers and tax returns. Successfully transitioned the work back to the Manager upon return.
- Actively engaged with private equity backed life science organization, working with the client's tax provider and provision preparation firm to assist on an as-needed basis with tax-related needs. Consultant reviews the client's tax returns and provision, communicates with the firms, and discusses relevant topics related to the tax function. She also assisted with the audit firm questions related to the provision. Consultant assists with addressing notices that the company receives from various jurisdictions, consistently improving the provision and return process.
- Actively engaged with private equity backed life science organization, supporting state notices for tax and property tax filings. Consultant interfaces with the company's tax provider that prepares both the provision and the returns. She has built a tracker for all property tax filings.
- Managed all aspects of tax compliance and advisory services including coordinate specialists in areas of M&A, SALT, ITAX, researched and documented tax positions.
- Recommend potential tax-saving ideas to management based on tax law changes.
- Prepared and reviewed Federal, multi-state and local business income tax returns, quarterly estimates, extensions, and other periodic payments.
- Experienced with C Corporation (including consolidated Corps), S Corporations, & Partnerships.
- Prepared and reviewed annual and quarterly tax provision workpapers for both public and private companies to ensure alignment with ASC 740 and relevant tax laws.
- Assisted with Federal, state, & local audits including responding to document requests; participate in opening conference & subsequent correspondence about audit.
- Addressed Federal, state, and local notices to ensure resolution.
- Prior to joining RSM, served in billing department, where she oversaw billing operations, ensuring timeliness and accuracy of invoices for 5,000 customers. Acted as a point of contact for large customer accounts, prepared customer invoices for VIP customers, reviewed and approved customer credits, and completed weekly credit reporting for management. Completed monthly revenue reporting. Provided detailed requirements for billing system transition; continued to work with systems department on billing system improvements.

PROFESSIONAL CHRONOLOGY

June 2023 – Present	Professional Consultant <i>Vaco</i>
November 2011 – April 2023	Sr. Manager, Business Tax 8/22 – 4/23 Manager, Business Tax 10/17 – 7/22 Supervisor, Business Tax 10/15 – 9/17 Sr. Associate, Business Tax 10/13 – 9/15 Associate, Business Tax 11/11 – 9/13 <i>RSM US LLP</i>
November 2006 – May 2010	Billing Manager 7/2008 – 5/2010 Billing Supervisor 12/2007 – 7/2008 Billing Team Lead 8/2007 – 12/2007 Billing Specialist 11/2006 – 8/2007 <i>Bandwidth.com</i>
May 2004 – November 2006	Accounting Clerk <i>The MENTOR Network</i>
October 2002 – April 2003	Accounting Clerk 4/2003 – 3/2004 Receptionist 10/2002 – 4/2003 <i>Harmonium, Inc.</i>